

SANLORENZO ATTENDS THE MID & SMALL IN MILAN 2023

The top management of the luxury maison in the yachting industry will meet institutional and professional investors on 23 November 2023

Ameglia (La Spezia), 21 November 2023 – Sanlorenzo (Ticker SL:IM), company listed on the Euronext STAR Milan segment of the Italian Stock Exchange, is attending the **Mid & Small in Milan Conference 2023**, event organised by Virgilio IR that will be held in Milan at Palazzo Mezzanotte, Piazza degli Affari.

On **23 November 2023**, **Ferruccio Rossi** (Executive Director and General Manager), **Attilio Bruzzese** (Group Chief Financial Officer), **Ivan Cutrufello** (Group Investor Relations, Finance and M&A Manager) and **Elena Trucco** (Investor Relations and Finance Analyst) will meet institutional and professional investors to share 9M 2023 results, the latest corporate news and future prospects.

Materials dedicated to investors are available on the Company's website www.sanlorenzoyacht.com, "Investors" section.

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds "made-to-measure" yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1974, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand.

Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-38 metres yachts); Superyacht Division (40-73 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Sanlorenzo also offers an exclusive range of services dedicated to its clients, such as a monobrand charter program (Sanlorenzo Charter Fleet), maintenance, refit and restyling services (Sanlorenzo Timeless) and crew training (Sanlorenzo Academy).

The Group employs over 970 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2022, the Group generated net revenues from the sale of new yachts of €740.7 million, Adjusted EBITDA of €130.2 million (EBITDA of €129.6 million) and a Group net profit of €74.2 million.

www.sanlorenzoyacht.com

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